

# Reconstruction and Homogenization of the Wolf series from 1849 to 2015

Space Climate 6 Symposium

Levi, Finnish Lappland, April 4 – 7 2016

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# "Do we have the right reconstruction of solar activity ?"

## **Reliability of the Wolf Series**

- Basic requirement of long-term homogeneity
  - Without a stable scale no valid conclusions about variations in the long-term course of solar activity can be drawn
- Series of daily values is unreproducible
- Data reduction and series construction details are unknown
- Our role in the international effort to correct possible issues
  - Expertise in the data generation process
  - Access to the archives of the former Swiss
     Federal Observatory in Zurich





## Sunspot relative number

 $\mathsf{R} = \mathsf{k} \cdot (10 \cdot \mathsf{g} + \mathsf{f})$ 

- g: number of groups
- f: number of individual spots within the groups
- k: personal reduction factor
  - k:= 1 for Wolf on the
  - 83 / 1320 mm Fraunhofer refractor

# **Wolf Number**





#### **Reconstruction of the Wolf series**

- Rosetta stone of Wolf series reconstruction
  - Some years ago we identified in the archives of the former Swiss
     Federal Observatory in Zurich a manuscript containing the raw
     data of the Wolf series
  - Source book contains the daily group number, the daily number of individual spots, the reduced Wolf number, the observer and the corresponding k-factor from the beginnings in 1610 up to 1876.

	Beobachtungen	
	der	
Si Charles	sonnenflec	ken
	Von der Zeit ihrer Entdeckung bis auf die G	legenwart.
	Gesammelt	
	von	
	Rudolf Wolf.	



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bemerkungen :

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1612

#### Sonnenflecken-Beobachtungen.

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#### Sonnenflecken-Beobachtungen.

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#### Bemerkungen :

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Bemerkungen:

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#### **Reconstruction of the Wolf series**

- Rosetta stone of Wolf series reconstruction
  - Some years ago we identified in the archives of the former Swiss
     Federal Observatory in Zurich a manuscript containing the raw
     data of the Wolf series
  - Source book contains the daily group number, the daily number of individual spots, the reduced Wolf number, the observer and the corresponding k-factor from the beginnings in 1610 up to 1876.
  - Digitizing is ongoing. Recently we finished the period of 1849 to 1876 spanning all the observations of Rudolf Wolf.
  - The already digitized parts of the Source Book are published on the site <u>http://www.wolfinstitute.ch</u> and there under "Heritage"
  - A description of Wolf's instruments and methods of observation is contained in the forthcoming paper "Sunspot observations of Rudolf Wolf from 1849 – 1893" in the T.I. in Solar Physics.

Beobachtungen	
Sonnenflec	ken
Von der Zeit ihrer Entdeckung bis auf die	Gegenwart.
Gesammelt	
тов	
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#### **Known issues**

- Wolf used several standard instruments
  - o 83 / 1320 mm Fraunhofer refractor
  - o 40 / 700 mm Parisian spy refractor
  - o 42 / 800 mm Fraunhofer spy refractor
- Wolf did not distinguish between his own observations and those from Heinrich Schwabe for some years
- Wolf changed the data reduction method in 1877, Wolfer changed it another time in 1894
- Wolf suffered from an eyesight diminishment in his later years
- Wolfer made an approximate scale transfer, but did never recalculate the series (and neither did anyone else)
- Wolfer was adopted as standard observer of the new Wolf series version 2.0, but there was not enough information available to do all the necessary corrections. Thus, let's try it!





## **Standard Instruments**

- 1849 83 / 1320 mm Fraunhofer refractor in Berne, mag. 64, sunglass
- 1855 83 / 1320 mm Fraunhofer refractor in Zurich, mag. 64, sunglass





## **Standard Instruments**

- 1849 83 / 1320 mm Fraunhofer refractor in Berne, mag. 64, sunglass
- 1855 83 / 1320 mm Fraunhofer refractor in Zurich, mag. 64, sunglass
- 1861 40 / 700 mm Parisian refractor in Zurich, mag. 20, sunglass
- 1890 42 / 800 mm Fraunhofer refractor in Zurich, mag. 29, sunglass





## **Reconstructed Observations of Rudolf Wolf**





## Recalculation

- Basic principle
  - We take Alfred Wolfer as standard observer and apply exactly the same data reduction procedure as Wolfer used from 1894 on.
  - Wolfer is set as standard observer, Wolf as his assistant, all others as secondary observers
- This approach relies on the long-term stability of Wolfer's instrumental system which is not obviously given, since he began his career in 1876











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  - Shows the graph from Wolfer (1895) a learning curve ?
  - Wolfer examined 4 series (Zurich, Madrid, Rom and Catania), including his own and found, that they show all more or less the same pattern.
  - Thus, Wolfer concluded that his instrumental system was stable and that the lowering of the k-factors was due to a an eyesight diminishment of Wolf which was also observable in every days life.
- Wolfer adopted an overall mean value of 0.60 as his k-factor.

			1	f		f - fm					
	r.	Woller Zürich	Ventosa Madrid	Tacebini Palermo Rom	Riceó Palermo Catania	Wolfer	Ventesa	Tacchini	Riccó		
1877 1	15,9	0,86	0,90	0,81		+0,25	+0,30	-0,06	-		
П	8,7	0,82	0,88	0,87		+0,21	+0,28	0.91			
1878 1	4,9	0,67	0,66	0.50		+0,00	+0,00	-0,51			
1070 1	1,9	0,89	0,69	0,52	-	0,20	+0,05	-0,35			
1879 1	2,5	0,05	0,58	1,07	0.01	+0,04	-0,02	10.09	109		
1000 11	9,5	0,69	0,66	0,95	0,81	+0,08	+0.00	10.06	+0,2		
1880 1	24,7	0,76	0,75	0,95	0,04	+0,19	+0,15	-0.08	+0.2		
1001 1	39,9	0,74	0,75	0,79	0,61	+0,15	+0,10 +0.06	-0.04	-0.0		
1881 1	49,5	0,67	0,00	0,00	0.05	+0.00	+0.15	-10.05	-1.0.0		
1000 T	64.5	0,09	0,15	0,92	0,65	+0.01	+0.07	+0.04	+0.0		
1004 I	51 8	0,02	0,62	0.90	0,65	+0.06	+0.02	-1-0.03	+0.0		
1999 1	56.8	0.64	0.61	0.98	0.66	+0.03	+0.01	+0.11	+0.0		
II COOL	70.6	0.54	0.57	0.87	0.65	-0.07	-0.03	0.00	+0.0		
1884 T	76.5	0.54	0.60	0.80	0.59	-0.07	0.00	-0.07	-0.0		
II.	50.4	0.52	0.54	0.78	0.56	-0.09	0.06	-0.09	-0,0		
1885 T	62.7	0.54	0.60	0.95	0.54	-0.07	0.60	+0.08	-0.0		
II	41.6	0.56	0.55	0.97	0,47	-0.05	-0.05	+0,10	-0,1		
1886 1	35,8	0,58	0,61	1,08	0,59	-0,03	+0,01	+0,21	0,0		
II	15,0	0,54	0,50	1,01	0,53	-0,07	-0,10	+0,14	-0,0		
1887 I	11,7	0,51	0,49	0,91	0,54	-0,10	-0,11	+0,04	-0,0		
II	14,4	0,51	0,59	1,10	0,64	-0,10	-0,01	+0,23	+0,0		
1888 1	7,8	0,49	0,48	0,74	0,47	-0,12	-0,12	-0,13	-0,1		
II	5,7	0,43	0,32	0,57	0,31	0,18	-0,28	-0,30	-0,2		
1889 I	4,9	0,72	0,63	1,08	0,61	+0,11	+0,03	+0,21	+0,0		
II	7,6	0,52	0,57	0,90	0,57	0,09	-0,03	+0,03	-0,0		
1890 I	3,1	0,48	0,29	0,50	0,45	-0,13	-0,31	-0,37	-0,1		
II	11,0	0,48	0,46	0,83	0,49	-0,13	-0,14	-0,04	-0,		
1891 1	26,0	0,52	0,48	0,75	0,52	-0,09	-0,12	-0,12	-0,0		
11	45,2	0,58	0,57	0,88	0,59	-0,03	-0,03	+0,01	0,0		
1892 I	70,0	0,62	0,62	0,96	0,68	+0,01	+0,02	+0,09	+0,0		
11	75,9	0,64	0,65	0,99	0,65	+0.03	+0,05	+0,12	+0,0		
1893 I	79,1	0,52	0,58	0,92	0,60	-0,09	-0,02	+0,05	0,0		
	90.8	0.54	0.64	0.87	0.61	-0.07	+0.04	0.00	+-0.0		



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- Wolfer is set as standard observer, Wolf as his assistant, all others as secondary observers
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1878 1	4,9	0,67	0,66	0,56		+0,06	+0,06	0,31				
11	1,9	0,89	0,69	0,52		+0,28	+0,09	0,35				
1879 1	2,5	0,65	0,58	1,07		+0,04	-0,02	+0,20				
11	9,5	0,69	0,66	0,95	0,81	+0,08	+0,06	+0,08	+0,21			
1 0881	24,7	0,76	0,75	0,93	0,82	+0,15	+0,15	+0,06	+0,22			
11	39,9	0,74	0,75	0,79	0,81	+0,13	+0,15	-0,08	+0,2			
1881 I	49,3	0,67	0,66	0,83	0.63	+0,06	+0,06	-0,04	+0,0			
II	59,0	0,69	0,75	0,92	0,66	+0,08	+0,15	+0,05	-1-0,00			
1882 I	64,5	0,62	0,67	0,91	0,65	-+0,01	+0,07	+0,04	+0,03			
II	54,8	0,67	0,62	0,90	0,65	+0,06	+0,02	+-0,03	+0,0.			
1883 1	56,8	0,64	0,61	0,98	0,66	+0,03	+0,01	+0,11	+0,00			
II	70,6	0,54	0,57	0,87	0,65	-0,07	-0,03	0,00	+0,0			
1884 I	76,5	0,54	0,60	0,80	0,59	-0,07	0,00	-0,07	0,0			
			Relati	Y-Zahle								
		× Re	this on I	Moler								



## Recalculation

- Algorithm outline
  - Wolfer's  $R = 10 \cdot g + f$  were multiplied by 0.6
  - On days with an observation of Wolfer, his reduced Wolf number was inserted as Wolf series value.
  - $\circ$  For Wolf, a semesterly k-factor was calculated. k = R<sub>Wolfer</sub>/R<sub>Wolf</sub>
  - In the gaps of Wolfer, the reduced Wolf numbers of Wolf were filled in
  - In the remaining gaps, the values of the original Wolf series were inserted, which were multiplied with the same k-factor as Wolf
  - Rounding to the nearest integer was performed on each calculation step





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#### Eye-sight diminishment corrected

 In 1876 the k-factor dropped to **0.54**. Thus, this is the reverse calculation Wolfer should have done, although he rather had risen his own observations than lowered Wolf's. Additionally, all historically grown inhomogeneities due to a variable data reduction methods are corrected, too.





# Contents



Reconstruction

Scale Homogenization



## What is the scale? And how we can measure it?

#### Scale is only implicitly known

- Determined by the combination of instrument, observer and environmental conditions (thus defining an instrumental system)
- o Affected by various aging-effects during an observational career
- Especially the training and the experience plays a mayor role
- Wolf assumed in 1859 that the homogeneity of the scale is reflected by the constancy of the k-factors
- In 1872 Wolf discovered, that the k-factors are varying with solar activity
- Wolf number is a index with two components
  - It was forgotten, that the Wolf number consist of two components which could provide additional information about the scale

# **Scale Homogenization**





![](_page_23_Picture_0.jpeg)

## **Zurich Sunspot Number**

![](_page_23_Figure_2.jpeg)

![](_page_24_Figure_0.jpeg)

![](_page_25_Picture_0.jpeg)

## What is the scale? And how we can measure it?

- Scale is measured by the ratio R / g
  - $\circ \qquad \mathsf{R}_{\mathsf{S}} = \mathsf{k}_{\mathsf{B}} \cdot (\mathsf{10} \cdot \mathsf{g}_{\mathsf{B}} + \mathsf{f}_{\mathsf{B}}) = \beta_{\mathsf{S}} \cdot \mathsf{g}_{\mathsf{B}}$
  - $\circ \qquad \mathsf{R}_\mathsf{B} = \qquad \mathsf{10}{\cdot}\mathsf{g}_\mathsf{B} + \mathsf{f}_\mathsf{B} = \beta_\mathsf{B}{\cdot}\mathsf{g}_\mathsf{B}$
  - $\circ \quad \ \ I \ \ call \ \ \beta \ the \ scale \ \ constant$
  - $\circ$   $\quad$  It has to be measured over one cycle length or a multiple thereof
  - $_{\odot}$   $\,$  For shorter periods,  $\beta$  will vary according the local realization of R / g.
  - $\circ$  Thus, the β can be measured only retrospectively and are rather an instrument for calibration and homogenization than for data reduction.

## Calibration and scale

$$\circ \quad \mathsf{k}_{\mathsf{B}} = \frac{R_{\mathsf{s}}}{R_{\mathsf{B}}} = \frac{\beta_{\mathsf{S}} \cdot \mathsf{g}\mathsf{B}}{\beta_{\mathsf{B}} \cdot \mathsf{g}\mathsf{B}} = \frac{\beta_{\mathsf{S}}}{\beta_{\mathsf{B}}}$$

• Transforming one system into the other means stretching the scales

# **Scale Homogenization**

![](_page_25_Picture_13.jpeg)

![](_page_26_Picture_0.jpeg)

## Scale calibration and homogenization

- Scale transformation
  - $\circ \qquad k_{B} = \frac{\beta_{S}}{\beta_{B}}$
  - Thus k<sub>B</sub> may be estimated solely with information from the instrumental system itself. Corresponding observations are not needed any more.
  - o Each instrumental system can be transformed to another
  - The scale may be set freely, e.g.  $\beta_s = 20$  (this will equalize the weight of g and f to the index). But we recommend to use a value which is realized by a reference station, preferably Locarno.

#### Scale homogenization

- All instrumental systems of the long-term standard observers will be homogenized to the standard scale
- o As standard scale we should adopt the instrumental system of Wolfer

# **Scale Homogenization**

![](_page_26_Picture_11.jpeg)

![](_page_27_Figure_0.jpeg)

![](_page_28_Figure_0.jpeg)

![](_page_29_Picture_0.jpeg)

![](_page_29_Figure_2.jpeg)

![](_page_30_Picture_0.jpeg)

## Recalculation

- Scale constant β of Rudolf Wolf 1849 1863 at the 83 / 1320 mm Fraunhofer refractor
  - $\circ \beta_S = 14.708$
  - $\circ$  Significantly higher than Wolfer's  $\beta_S = 11.432$ 
    - Wolfer has lowered the Series in 1894 too much, due to the eyesight diminishment of Rudolf Wolf
  - $\circ~$  Significantly lower than Wolfer's instrumental  $\beta_S=19.054$ 
    - Wolf was not eagle-eyed:
      - $\circ~$  Emil Jenzer in Berne had a k-factor of 0.85 at the same instrument
      - August Weilenmann in Zurich had a k-factor of 0.90 at the same instrument
    - In 1870 a polarizing helioscope was attached to the Fraunhofer refractor which improved the image quality considerably. The k-factor of Gustav Adolf Meyer droped some 15%
    - Wolfer made drawings and measured positions of every group, a control Wolf never had

![](_page_30_Figure_13.jpeg)

![](_page_31_Picture_0.jpeg)

![](_page_31_Figure_2.jpeg)

![](_page_32_Picture_0.jpeg)

## Recalculation

- Scale constant β of Rudolf Wolf 1852 1876 at the 40 / 700 mm Parisian refractor
  - $\circ \quad \beta_S = 19.554$
  - $_{\odot}\,$  Significantly higher than Wolfer's  $\beta_{S}=11.432$ 
    - $\beta_{s} = 19.554$  is higher than Wolfer's  $\beta_{s} = 19.054$
    - The correct k-factor should have been k = 14.708 / (19.554 / 1.5) = 1.13
    - k = 1.5 was based on 255 comparison observations from the years 1860 to 1862 during maximum phase
  - Re-examination of Wolf's observation with the Parisian refractor by Alfred Wolfer and Thomas K. Friedli
    - Wolfer 1894 1926: k = 1.22
    - Friedli 2006 2015: k = 0.98

![](_page_32_Picture_12.jpeg)

![](_page_33_Picture_0.jpeg)

![](_page_33_Figure_2.jpeg)

![](_page_34_Picture_0.jpeg)

## Recalculation

- Corrected data reduktion factors 1849 1876
  - o Rudolf Wolf at the 83 / 1320 mm Fraunhofer refractor

$$\circ \quad \mathbf{0.777} = 0.6 \cdot \frac{19.054}{14.708}$$

- o Rudolf Wolf at the 40 / 700 mm Parisian refractor
  - $\circ \quad 0.584 = 0.6 \cdot \frac{19.054}{19.554}$
- Heinrich Schwabe
  - $\circ \quad \mathbf{0.708} = 0.6 \cdot \frac{19.054}{14.708} \cdot \frac{14.708}{12.923} \cdot \frac{1}{1.25}$
- Secondary observers
  - o 1849 1860: 0.777 as 83/1320 mm Fraunhofer refractor
  - o 1861 1869: **0.584** as 40/700 mm Parisian refractor
- Wolf series 1749 to 1848: 0.708 as Heinrich Schwabe
- Separation of standard instruments and scale jumps corrected

![](_page_34_Figure_15.jpeg)

![](_page_35_Picture_0.jpeg)

#### Recalculation

- Corrections in cycle no.
  - o 13: Minor corrections
  - o 12: Ascending phase lower
  - 11: Cycle lowered most
  - o 10: Ascending phase higher
  - 9: Additional lowering due to Schwabe
- Comparison cycles 9 & 10 with WDC-SILSO version 2.0
  - Corrections for Wolf are more or less the same, but with better separation of the instruments and additional effect due to Schwabe in our recalculation

![](_page_35_Figure_11.jpeg)

![](_page_36_Picture_0.jpeg)

## The Waldmeier Period 1945 - 1980

#### **Known issues**

- Group definition
  - o Brunner introduced G Classes in the 1930ies
  - o Introduction of the Zurich Classification in 1938
  - Scale homogenization will fully account for this issue
- Weighting of sunspots according to their extent
  - $\circ~$  Possible level break near the beginning of the period
  - Possible gradual change over the years
  - Scale homogenization will fully account for this issue
  - > Daily de-weighting should be applied before scale homogenization
- New k-factor definition
  - $\circ~$  Simulation study reveals that new approach will rise the level of the secondary observations about 5%
  - Scale homogenization will account for this issue, but introduce an intracycle secondary bias, since Waldmeier's own observations are not affected

![](_page_36_Picture_15.jpeg)

![](_page_37_Figure_0.jpeg)

![](_page_38_Picture_0.jpeg)

## Period 1945 - 2016

#### **Scale Homogenization**

- Data reduktion factors 1945 2008
  - Wolf series 1945 1980
    - $\circ$  0.951 =  $\frac{11.432}{12.025}$
  - Wolf series 1981 1995
    - $\circ \quad 0.983 = 1.069 \cdot \frac{11.432}{12.427}$
  - Wolf series 1996 2008
    - $\circ \quad 0.927 = 0.981 \cdot \frac{19.054}{20.154}$
  - Wolf series 2009 2016
    - o As in the last homogenization period: 0.927
- The k-factors for the years 1981 2008 have to be calculated with R's and g's from the Ri series

![](_page_38_Figure_13.jpeg)

![](_page_38_Figure_14.jpeg)

![](_page_39_Picture_0.jpeg)

## Period 1945 - 2016

#### **Scale Homogenization**

- Data reduktion factors 1945 2008
  - Wolf series 1945 1980
    - $\circ$  0.951 =  $\frac{11.432}{12.025}$
  - Wolf series 1981 1995
    - $\circ \quad 0.983 = 1.069 \cdot \frac{11.432}{12.427}$
  - Wolf series 1996 2008
    - $\circ \quad 0.927 = 0.981 \cdot \frac{19.054}{20.154}$
  - Wolf series 2009 2016
    - o As in the last homogenization period: 0.927
- The k-factors for the years 1981 2008 have to be calculated with R's and g's from the Ri series

![](_page_39_Figure_13.jpeg)

![](_page_39_Figure_14.jpeg)

![](_page_40_Picture_0.jpeg)

# Partly homogenized Wolf series v2

![](_page_40_Figure_2.jpeg)

![](_page_41_Picture_0.jpeg)

# Comparison v2 with partly homogenized v2

![](_page_41_Figure_2.jpeg)

![](_page_41_Figure_3.jpeg)

![](_page_42_Picture_0.jpeg)

# Comparison Rg with partly homogenized v1

![](_page_42_Figure_2.jpeg)

# Conclusions

![](_page_43_Picture_1.jpeg)

- Spot numbers are not superfluous!
  - A proper scale homogenization without individual spot numbers is impossible
  - We should determine the individual spot numbers to the group numbers of Hoyt and Schatten
  - The actual series of Wolf numbers should be extended with a homogeneous series of group numbers (done).
- We have to distinguish between data correction and series homogenization
  - First the data correction then the series homogenization
  - Each correction step should be completed by a re-homogenization step

![](_page_43_Picture_9.jpeg)

![](_page_44_Picture_0.jpeg)

#### Digitization of the Source Book

- First back to 1749, later back to 1610
- Digitization of the data from the years 1900 to 1944

#### Transition from Zurich to SIDC

- Digitization of the observations from Zurich 1975 to 1995
- Modelling of the transfer by different methods
- Modelling of intra-cycle scale variability
  - Construction of a model for monitoring and statistical testing of the long-term scale homogeneity not only from one cycle to another, but on a yearly or even monthly basis.
- Modelling of data reduction algorithm incorporating scale
  - The preserved scale constant of the standard system will give the necessary constraint on the population mean in a mixed-effects type model for data reduction.

## **Next Projects**

![](_page_44_Picture_12.jpeg)